

42nd FIABCI Global Leadership Summit

The world's largest Real Estate leaders' gathering
أكبر تجمع لقادة العقار في العالم

4 - 7 December 2023

Mandarin Oriental Al Faisaliah Hotel
Riyadh, Saudi Arabia



About FIABCI

FIABCI, the International Real Estate Federation, is a business networking organization for all real estate professionals worldwide.

Founded in 1951 in Paris, and provided access and opportunities for real estate professionals interested in gaining knowledge, sharing information, and conducting international business with each other.

FIABCI Embodies

71

Years of history

5

CONTINENTS

+70

COUNTRIES

47

NATIONAL AND
MULTINATIONAL
CHAPTERS

+40

PROFESSIONS

95

NATIONAL
ASSOCIATIONS

107

ACADEMIC
&
PUBLIC INSTITUTIONS

2300

REGULAR
MEMBERS

+1M

ASSOCIATE
MEMBERS

1

PLATFORM TO
ACCESS THE WORLD
REAL ESTATE
INDUSTRY

FIABCI Global Leadership Summit

The FIABCI Global Leadership Summit is an annual event organized by the International Real Estate Federation (FIABCI), a global network of real estate professionals, to bring together industry leaders and experts from around the world to discuss current trends and challenges in the real estate sector.

Saudi Arabia to host The FIABCI Global Leadership Summit



Launching FIABCI Saudi Chapter



Saudi Arabia won the vote to host the summit in Riyadh



With great enthusiasm, we recently launched the FIABCI Chapter in Saudi Arabia. Our primary objective is to promote Saudi Arabia as a global investment hub and incorporate the best international practices into the local real estate industry. Furthermore, we aim to facilitate the involvement of global investors in Saudi Arabia, fostering economic growth and development.

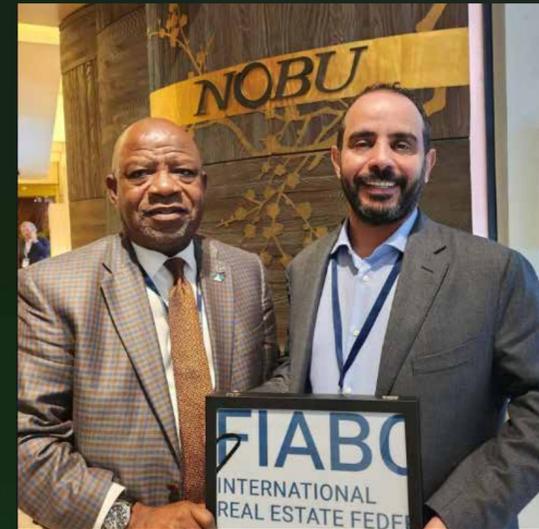
After extensive competition with numerous markets in the US, Africa, and APAC, Saudi Arabia emerged victorious and secured the opportunity to host the Global Leadership Summit in the MENA region for the first time.

This historic milestone marks a significant achievement for both FIABCI and Saudi Arabia as we endeavor to strengthen the real estate sector locally and globally.

Building a better future in Real Estate



Host the real estate pioneers and CEOs of critical real estate companies from all over the globe to display their expertise in developing the real estate sector



Dealing with the challenges of the real estate industry as well as available investment opportunities, and the role of the industry's leaders in creating revolutionary ideas

The FIABCI Global Leadership Summit is considered the industry's largest annual gathering



Several sessions, workshops, meetings, and lectures to discuss the best international practices



The theme of the summit varies from year to year and is designed to reflect the most pressing issues facing the real estate industry



Sustainable
Development

The key to Real
Estate's Future

The Future of Cities

Innovation in Real
Estate

Better Lives with
Green Recovery

People & Quality of
Life

Saudi Arabia's real estate sector has experienced significant growth in recent years, driven by a combination of factors, including government initiatives to diversify the economy, foreign investment, and a growing population.

2030 Vision

Aim to reduce the country's dependence on oil and diversify the economy by developing key sectors such as tourism, entertainment, and real estate. The plan includes several initiatives to attract foreign investment in the real estate sector, such as creating special economic zones and developing large-scale infrastructure projects.

Government Efforts

The country's growing population has contributed to the growth of the real estate sector, with demand for housing and commercial properties increasing in response to the population growth. To meet this demand, the government has launched several initiatives to increase the housing supply, including the construction of new affordable housing units and the development of new residential areas.

Strong Economy

The real estate sector in Saudi Arabia has benefited from the country's strong economic fundamentals, including a stable political environment, a favorable regulatory framework, and a relatively low cost of doing business.

Overall, the outlook for the real estate sector in Saudi Arabia remains positive, with continued government support, strong economic fundamentals, and a growing population expected to drive further growth in the years ahead.

Thriving Future

01

GDP grew by 8.7% in 2022, the highest among G20 countries

04

The largest construction market in the Middle East region, with a share of \$31 billion out a total of \$87 billion as of Oct 2022

02

The construction sector maintained its growth momentum in Q3 of 2022 with contracts worth \$6.7 billion

05

The share of construction is expected to reach SR382 billion by 2030

03

The Saudi Arabian Real Estate Market is anticipated to register a CAGR of 9.74% during 2023 - 2028

06

Saudi spearheading \$1.36trln GCC real estate market growth, and has the share of 64.5% equating to around \$877 billion projects

Alignments with the Saudi 2030 Vision ...



Ensure Environmental Sustainability
Improve Livability in Saudi Cities
Promote a Healthy Lifestyle

Vibrant Society



Grow Contribution of the Private Sector
Unlock the Potential of Non-Oil Sectors
Position KSA as a Global Investment Hub

Thriving Economy



Enhance Businesses' Focus on the
Sustainability of the Economy
Improve the Quality of Services Provided to
Citizens

Ambitious Nation



Saudi projects are expected to drive economic growth, attract foreign investment, and create new jobs and opportunities for youth as part of Vision 2030's goal to transform Saudi Arabia into a modern, diversified, and sustainable economy.

The FIABCI Global Leadership Summit 2023 Theme



We Discuss in 2023 ...





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AGENDA

Day 1 - December 4th

Time	Activity
12:00 - 13:00	FIABCI Board of Directors Lunch
13:00 - 17:00	FIABCI Board of Directors Meeting
18:00 - 21:00	Welcome Reception & Dinner at The Globe

Day 2 - December 5th

Time	Format	Activity
09:00 - 09:30	Opening Ceremony	FIABCI-Saudi Arabia President / FIABCI World President / Country Representative
09:30 - 10:00	Fireside Chat	Visionary Leadership
10:05 - 10:45	Fireside Chat	The Secret to Successful Real Estate Leadership
10:50 - 11:30	Panel Discussion	Vision 2030 Shaping a Bright Future
11:35 - 12:00	Fireside Chat	The Power of Vision: Leading with Purpose in Real Estate
12:00 - 13:30	Lunch Break	
13:35 - 14:20	Panel Discussion	Revolutionizing Sustainability in Urban Architecture
14:25 - 15:00	Panel Discussion	Global-View: Navigating Real Estate Opportunities
15:05 - 15:45	Panel Discussion	A Paradigm Shift in the Real Estate Industry
15:50 - 16:15	Keynote Speech	The Future of Work: Adapting to a Shifting Landscape
16:30 - 21:00	Activity	Study Tour - The Line & Diriyah - Dinner

Day 3 - December 6th

Time	Format	Activity
09:00 - 09:30	Keynote Speech	Empowering Tomorrow's Leaders: Mentoring and Succession Planning
09:35 - 10:00	Fireside Chat	Learning from Setbacks
10:05 - 10:45	Panel Discussion	Adapting to Regulatory and Economic Factors
10:50 - 11:15	Keynote Speech	Cultivating Leadership in Real Estate Teams
11:20 - 12:00	Panel Discussion	Building and Sustaining Relationships
12:05 - 12:35	Keynote Speech	Creating a Culture of Excellence: The Key to Success
12:40 - 13:00	Keynote Speech	Building Trust: Leading with Integrity in Real Estate
13:05 - 13:30	Panel Discussion	Inspiring Personal Growth and Development
13:35 - 13:50	Closing [Public Sessions]	
13:55 - 15:30	Lunch Break & Past World Presidents Lunch	
15:45 - 21:00	Activity	Study Tour - ROSHN - KAFD - Dinner

Day 4 - December 7th

Time	Activity
09:00 - 12:30	General Assembly General Session [FIABCI Members Only]
12:30 - 14:00	Lunch Break
14:00 - 17:00	General Assembly Formal Session [FIABCI Delegates & Members Only]
18:30 - 21:00	Farewell Dinner

Thank You

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